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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Certificate of Service**

I, Marilyn L. Schoenike, a Certified Legal Assistant with Lewis and Roca LLP,  
served the following documents on the date listed, by the following means, to the persons  
listed below:

- USACM Liquidating Trust's Motion to Authorize Third Interim Distribution To Unsecured Creditors [DE 9857];
- Declaration of Edward M. Burr In Support of Motion To Authorize third Interim Distribution To Unsecured Creditors [DE 9858];
- Declaration of Geoffrey L. Berman in Support of USACM Liquidating Trust's Motion To Authorize Third Interim Distribution To Unsecured Creditors [DE 9859]; and
- Notice of Hearing For USACM Liquidating Trust's Motion To Authorize Third Interim Distribution To Unsecured Creditors [DE 9860].

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(Check all that apply)

☒ a. ECF System on November 14, 2012 (You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary) Exhibit A attached

☒ b. United States mail, postage fully prepaid on November 19, 2012:

To each claimant, that does not have an address that has previously proven undeliverable listed on the Schedule of Allowed Claims, Exhibit B attached, together with an Excerpt from the Schedule of Allowed Claim relating to the claim, Exhibit C attached

☐ c. Personal Service (List persons and addresses. Attach additional paper if necessary)

I personally delivered the document(s) to the persons at these addresses:

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☒ d. By direct e-mail On November 14, 2012 (as opposed to through the ECF System) (List persons and e-mail addresses. Attach additional paper if necessary)

To parties listed on the Post Effective Date Limited Service List, and to the USACM Liquidating Trust Committee Members listed below:

Donald Walker ([drwalker1@cox.net](mailto:drwalker1@cox.net))  
Michael Tucker ([Michael.Tucker@FTIconsulting.com](mailto:Michael.Tucker@FTIconsulting.com))  
Chas Harvick ([Chas.Harvick@FTIconsulting.com](mailto:Chas.Harvick@FTIconsulting.com))  
Janet L. Chubb ([jchubb@armstrongteasdale.com](mailto:jchubb@armstrongteasdale.com))  
Suzanne Nounna ([Suzanne@suzanneim.com](mailto:Suzanne@suzanneim.com))  
James R. Bonfiglio ([jbonfiglio62@yahoo.com](mailto:jbonfiglio62@yahoo.com))

☐ e. By fax transmission (List persons and fax numbers. Attach additional paper if necessary)

☐ f. By messenger (List persons and addresses. Attach additional paper if necessary)

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I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 19, 2012 at Phoenix, Arizona.

/s/ Marilyn L. Schoenike

Marilyn L. Schoenike  
Certified Legal Assistant  
Lewis and Roca LLP